

Domestic AI Computing Servers See Explosive Growth



Overview

Major OEMs, including Dell, Supermicro, Lenovo, and HPE, reported impressive revenue growth in the quarter ending in July. This growth is largely driven by demand from tier-2 cloud service providers (CSPs) and enterprise IT sectors, while hyperscalers increasingly turn to. According to current figures from IDC, revenue in the third quarter of 2025 increased by 61 percent compared to the same period last year, reaching 112. In the first three quarters of 2025, total revenue nearly doubled to 314. 2 billion dollars – a record largely driven by the. From 2023 to 2024, the market is expected to double in size, reflecting robust financial results from leading original equipment manufacturers (OEMs) and original design manufacturers (ODMs). Despite macroeconomic uncertainty and geopolitical pressure, AI infrastructure investment has. With AI infrastructure remaining a strategic priority, IDC projects AI infrastructure spending will reach \$487 billion in 2026 and surpass \$1 trillion by 2029. Analysts add that demand continues to outstrip supply, with GPU availability still constrained and memory shortages driving up costs. Key players like NVIDIA and Google. Ever since China's DeepSeek artificial intelligence (AI) chatbot made headlines in January, the country's cloud computing and internet industries have been racing to develop AI for consumers and businesses, according to Goldman Sachs Research. Our analysts expect power demand from China's data.



Article Content

How AI's Transformative Impact on Data Centers Is Driving

As demonstrated above, the global data center sector is definitely on an unprecedented growth trajectory, fueled by AI-driven

AI Server Market Report: Size, Growth, Trends & Forecast (2025–2033)

The market is currently experiencing explosive growth, driven by the widespread enterprise adoption of AI, the need for high-speed

AI is set to drive surging electricity demand from data centres while ...

AI will be the most significant driver of this increase, with electricity demand from AI-optimised data centres projected

The Exponential Growth of AI Computing Power: Trends and

The cloud AI market is expected to grow significantly, further boosting the expansion of AI computing power. Emergence of New

Artificial Intelligence

The Artificial Intelligence (AI) market includes a wide range of applications, such as speech recognition, image processing, and

Contact Us

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